ASX/Media Release



27 March 2018

RESPONSE TO MEDIA SPECULATION

Vocus Group Limited ("Vocus", ASX: VOC) notes media speculation today, regarding the possible sale of its New Zealand assets. Vocus confirms that it announced to the market the proposed sale of its New Zealand assets on 23 October 2017.

While it is not Vocus policy to comment on speculation, Vocus confirms that, as stated in its interim results release on 20 February 2018, the sale process is progressing to the planned timeline with target completion by June 2018 (subject to regulatory approvals, if required). Vocus is in discussions with a number of parties and has made no comment on the value of the assets.

The New Zealand business is a strong business and attractive asset that will only be sold if it achieves an appropriate return for our shareholders.

Further, as stated on 20 February 2018, Vocus is well progressed on facility refinance plans and expects to complete its refinance by the end of the current financial year. Vocus is aware of its continuous disclosure obligations.

ENDS

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